Regional Plan Implementation/SlingShot 3.0
Application Webinar on 10/22/2019

Slide 1
Orientation Housekeeping

- The conference line will be muted.
- Use chat features for questions – questions will be answered at the end of the orientation.
- This presentation will be available on the State Board website –under the ‘initiative grant program’ bar, here:
  https://cwdb.ca.gov/initiatives/slingshot/
- State Board/EDD Introductions

Slide 2
Staff Connections for RPI 3.0

- Angela Mendibles, Program Manager
- Cindy Harrington, Branch Manager
- Gloria Earl, Regional Coordination Manager
- Robin Purdy, Regional Support
- Tim Reynaga, WIOA Support Group Manager (Regional Advisors)
- Regional Advisors based on RPU assignment
  
  **Projects will be co-managed between State Board staff and the Regional Advisors at EDD

Slide 3
Agenda

- Overview
- RFA content
- Funds and Terms
- CalJOBS
- Exhibits/Requirements
• Reporting
• Important Dates

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Overview

• Intent of funds is to develop regional leadership and organize regional industry leaders and workforce, education and economic development partners to attain scale and impact

• RPI 3.0 should support efforts to implement the three policy objectives of the CA Strategic Workforce Plan:
  ➢ Foster ‘demand-driven skills attainment’ in ‘high road’ jobs that are in demand
  ➢ Enable upward mobility for all Californians, including populations with barriers to employment
  ➢ Align, integrate and coordinate service delivery

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Overview (cont.)

• Funds will be allocated to regions proposing to implement one or more regional initiatives that further the three policy objectives of the State Plan.

RPUs must:
  ➢ Propose new regional initiatives not included in RPI 1.0 or 2.0

OR

  ➢ Clearly state how the activities will build upon, scale or expand initiatives in RPI 1.0 and 2.0

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Regional Organizers

• Applicants must include the costs to support a Regional Organizer

• Regional Organizers assist in building momentum and strengthening regional leadership by:
  ➢ Identifying and enhancing partnerships with industry, education and workforce development leaders
Strategically maintaining ongoing collaborations to accomplish regional plan goals

Enhance communication between regions, local Workforce Development Boards, and the state

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Applicants may propose to provide one or more of the following....

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Fostering Demand Driven Skills Attainment

- Supporting High Road Training Partnership and High Road Construction Careers sector partnerships
  - Identify and support existing high road partnerships (HRCC and HRTP) in the region
  - Identify and support new high road partnerships in the region
  - Infuse high road strategies into existing sector strategies in the region

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High Road Partnership (HRTP)/High Road Construction Careers (HRCC)

- HRTP and HRCC are sector strategies that address critical issues of equity, job quality, and environmental sustainability.

- There are currently 8 HRTPs pilots that are industry-based, worker-focused training partnerships that build skills for California’s high road employers: [https://cwdb.ca.gov/wp-content/uploads/sites/43/2019/09/High-Road-ECJ-Brief_UPDATED-BRANDING.pdf](https://cwdb.ca.gov/wp-content/uploads/sites/43/2019/09/High-Road-ECJ-Brief_UPDATED-BRANDING.pdf)


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Infuse High Road Strategies into Existing Sector Strategies

- Work with existing sector strategies to define high road practices and promote job quality
Identify “high road” jobs with career pathways to family supporting wages, benefits, and schedule consistency within existing sector strategies.

Recruit and support employers who value input from workers, comply with wage and hour laws and have low turnover rates.

Incorporate strategies for building partnerships that generate greater access, wages, and mobility for excluded or disadvantaged workers.

Establish high road criteria for region and celebrate/recognize high road employers.

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Enabling Upward Mobility

- Coordinate with services and strategies funded by Workforce Accelerator, English Language Learner, Prison to Employment, AB1111, or AB2060 programs to remove barriers to employment for specific under-served populations, including English Language Learners, individuals with disabilities, veterans, disconnected youth, and low-wage workers and create opportunity through apprenticeship or career pathways for high road jobs.

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Aligning, Coordinating, and Integrating Programs and Services

- Developing formal regional agreements or governance structures among the local workforce development boards within a RPU
  
  - Achieve administrative efficiencies
  - Deploy shared/pooled resources
  - Standardize policies, procedures and forms
  - Collaborate on professional development and staff training

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Aligning, Coordinating, and Integrating Programs and Services

- Developing regional efforts to build capacity and provide professional development for workforce development staff and partners
  
  - Assess professional development/capacity building needs
  - Amend/modify/update the Regional Training Plan
Utilize technical assistance providers, California Training Institute, and state and local partners to provide training.

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Request for Applications

- Workforce Innovation and Opportunity Act funds
- Up to $5,000,000 available
- Award amounts will be between $100,000 - $400,000
- The eligible applicants are the 14 Regional Planning Units
- Applications are due November 25, 2019
- Awards will be announced in February 2020
- Grant term estimated to start April 1, 2020 and run through September 30, 2021

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CalJOBS

- Funds will be drawn down in CalJOBS
- If you are serving participants they must be entered into CalJOBS
- The application cover page will request some specifics in order to create and assign grant codes to each Local Board

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Forms

- Project Cover Page
- Exhibit D Project Narrative
- Exhibit E Funding Expenditure Plan
- Exhibit F Budget Summary
- Exhibit F2 Budget Narrative
- Exhibit G Supplemental Budget
- Exhibit I Work Plan
- Exhibit J Partner Roles and Responsibilities
• EXTRA REQUIREMENT – Letter identifying Lead Fiscal Agent with signatures from partner boards.

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RPI 3.0 Website

• All the documents are available on the CWDB website under the Regional Collaboration, Regional Plan Implementation page. Q&A will be posted here weekly.

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Project Cover Page

• The project Cover Page is new

• The new section at the bottom requesting information on if the RPU/Local Boards are serving participants so that the appropriate grant codes can be assigned to each Local Board.

• Indicate if the project is serving participants
  ➢ If yes, identify which participants you will be serving

• List each Local Workforce Development Board and population

• Note the checklist at the bottom, it is very important to include all required documents with the application packet.

• Each RPU must have a letter stating who the Lead Fiscal Agent w/ signatures from each Local Board partner in the RPU.

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Exhibit D - Project Narrative

• Each prompt question is directly pulled from the Application Evaluation Rubric

• There is no limit on characters in the text box, but the questions should be answered in a thorough and succinct way.

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Exhibit E - Funding Expenditure Plan

• The quarterly expenditure spreadsheet. Use your best guess for projections, do not take the amount and divide it by the six quarters.

• There are spots that say ‘monthly planned expenditures’ which means the months for the quarter listed below, base everything quarterly.
- YOA is Year of Appropriation and Subgrant number will be filled in by EDD staff during the processing stage.
- The administrative cap is 10%. Make an estimated best guess on quarterly expenditures

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Exhibit F- Budget Summary

- In-Kind/Match is not required, if you do provide either, it needs to be included in the Budget Summary

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Exhibit F2- Budget Narrative

- Be sure to include details about expenses under each section where funds are being allocated
- All amounts should match Exhibit F- Budget Summary

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Exhibit G- Supplemental Budget

- The top portion of the form is for equipment items with a useful life of more than one year and a cost that exceeds $5,000
- Prior approval is required for purchases over $5,000, and can be requested after award announcement
- Bottom portion is for all funds that will be contracted out. If procurement still needs to occur in order to identify the contractor you can write TBD, but this form must be updated once a contractor is selected.

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Exhibit I- Work Plan

- Provide enough details so we understand what activities are occurring
- This is considered a scope of work so it there are significant adjustments the subgrant will need to be amended

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Exhibit J- Partner Roles and Responsibilities

- This form is an outline which partners will be working on the project
• Under Workforce Investment Boards list all boards in the RPU that are participating and then detail their Roles and Responsibilities.

• If In-Kind or Match is listed on the Budget Summary, the amounts on this exhibit should match the amounts on the Budget Summary.

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Letter Agreeing to Lead Fiscal Agent

• All applications must include a letter identifying which Local Board will act as the Lead Fiscal Agent and include signatures from all partner boards.

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Quarterly Reports

• The RPI 3.0 quarter reports will be requesting that each Local Board utilizing funds within the RPU provide an update in each section of the quarter reports.

• The quarter report schedule and details will be addressed during the Orientation Webinar

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Important Dates

• Q & A- Posted weekly on the CWDB website. All questions must be submitted prior to the due date.

• Applications Due- November 25, 2019 at 3pm PST

• Award Announcement- February 2020

• Program Start- April 1, 2020

• Grant Term End- September 30, 2021

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Thank you for attending the webinar

• All questions in the chat box will be answered

• Type additional questions in the chat box

• Q&A will be posted to the CWDB website

• PPT will be emailed and posted to the CWDB website